



# WEEKLY REPORT

## MARKET REPORT FOR OCTOBER 22ND, 2021

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Tuesday 19th October 2021 a Public Holiday to commemorate the Islamic festival of Eid-il-Maulud.

Meanwhile, a total turnover of 1.565 billion shares worth N18.384 billion in 21,621 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.838 billion shares valued at N31.653 billion that exchanged hands last week in 23,355 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.179 billion shares valued at N12.746 billion traded in 13,272 deals; thus contributing 75.38% and 69.33% to the total equity turnover volume and value respectively. The ICT Industry followed with 131.585 million shares worth N2.151 billion in 636 deals. The third place was Conglomerates Industry, with a turnover of 110.828 million shares worth N 262.227 million in 928 deals.

Trading in the top three equities namely FBN Holdings Plc, E-Tranzact International Plc and Access Bank Plc (measured by volume) accounted for 626.888 million shares worth N6.303 billion in 3,677 deals, contributing 40.07% and 34.29% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
18-Oct-21	5,866	338,719,247	4,058,122,723	107	19	21	67
20-Oct-21	5,998	499,507,983	5,078,943,896	112	21	19	72
21-Oct-21	4,272	216,194,624	3,381,292,287	106	23	19	64
22-Oct-21	5,485	510,186,479	5,865,689,299	106	24	19	63





# WEEKLY REPORT

## ETP

A total of 549 units valued at N10,680 were traded this week in 7 deals compared with a total of 135,084 units valued at N2.041 million transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	MERVALUE	2	302	5,436.00
2	VETINDEF	2	210	4,440.70
3	STANBICETF30	1	17	707.20
4	VETBANK	1	10	40.00
5	VETGOODS	1	10	56.10
	<b>TOTAL</b>	<b>7</b>	<b>549</b>	<b>10,680.00</b>

## BONDS

A total of 12,256 units valued at N12.227 million were traded this week in 19 deals compared with a total of 19,603 units valued at N21.192 million transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	8	6,630	6,912,474.17
2	FGS202261	1	2,500	2,509,213.60
3	FGS202487	2	2,000	1,640,407.01
4	FGS202267	3	600	606,953.40
5	FG132036S2	1	200	201,923.31
6	FGSUK2025S2	1	130	141,852.82
7	FG152023S3	1	126	140,819.90
8	FGSUK2024S1	2	70	73,135.25
	<b>TOTAL</b>	<b>19</b>	<b>12,256</b>	<b>12,226,779.46</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.78% to close the week at 41,763.26 and N21.794 trillion respectively.

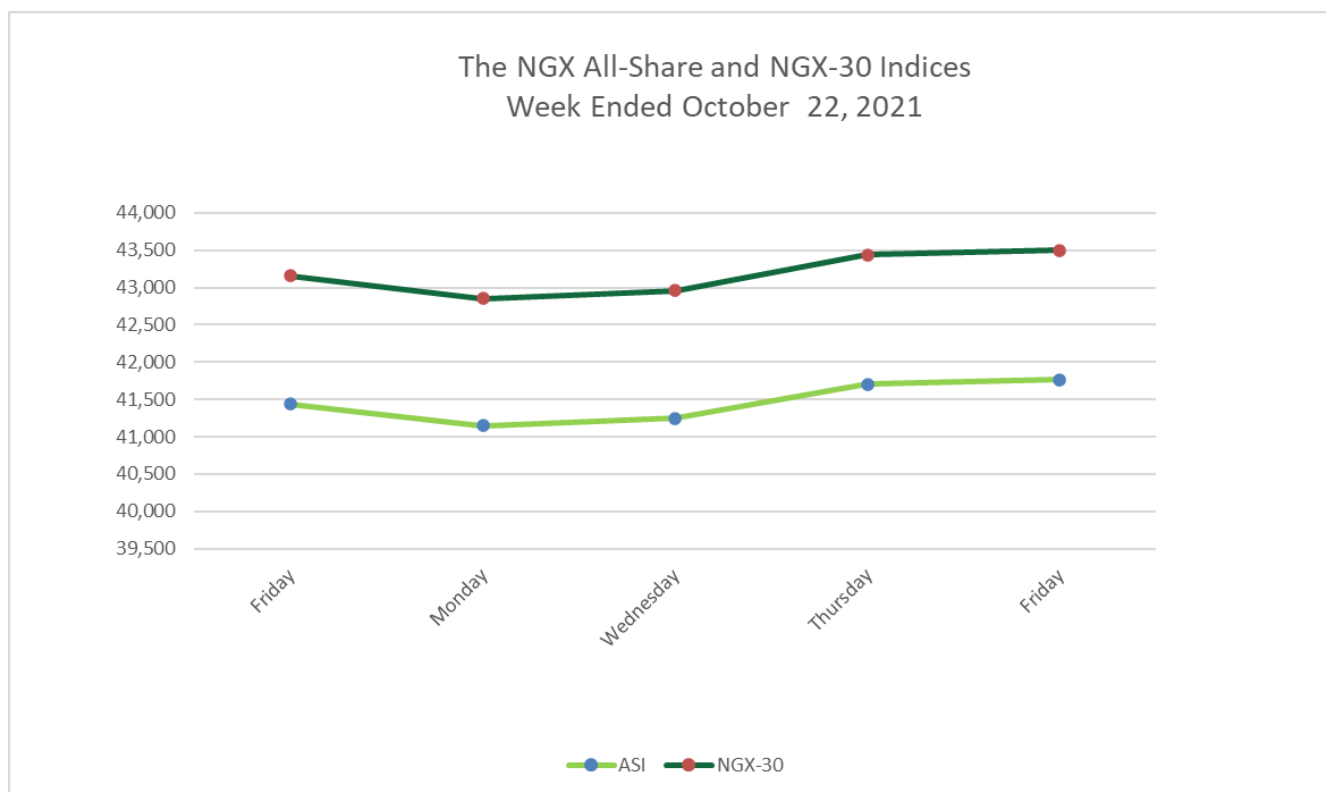
However, all other indices finished lower with the exception of NGX Main Board, NGX 30, NGX Banking, NGX Oil/Gas, NGX Industrial Goods and NGX Sovereign Bond indices which appreciated by 1.64%, 0.80%, 0.69%, 1.40%, 2.59% and 0.03% respectively, while the NGX ASeM Index closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 15/10/2021	WEEK CLOSE 22/10/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	41,438.15	41,763.26	325.11	<b>0.78</b>	3.83	3.83	3.71
NGX-Main Board Index	1,639.73	1,666.54	26.81	<b>1.64</b>	5.22	5.22	-3.44
NGX 30 Index	1,721.39	1,735.10	13.71	<b>0.80</b>	3.62	3.62	5.79
NGX CG Index	1,304.61	1,296.68	-7.93	<b>-0.61</b>	4.89	4.89	6.23
NGX Premium Index	4,173.91	4,172.42	-1.49	<b>-0.04</b>	2.51	2.51	20.22
NGX Banking Index	397.89	400.64	2.75	<b>0.69</b>	8.03	8.03	1.94
NGX Pension Index	1,654.14	1,647.83	-6.31	<b>-0.38</b>	6.15	6.15	18.67
NGX Insurance Index	173.16	170.89	-2.27	<b>-1.31</b>	-1.24	-1.24	-9.82
NGX ASeM Index	670.65	670.65	0.00	<b>0.00</b>	0.00	0.00	-8.11
NGX-AFR Bank Value Index	1,093.17	1,090.16	-3.01	<b>-0.28</b>	4.57	4.57	-2.07
NGX AFR Div Yield Index	2,611.91	2,594.18	-17.73	<b>-0.68</b>	3.26	3.26	28.56



# WEEKLY REPORT

NGX MERI Growth Index	1,820.82	1,804.00	-16.82	<b>-0.92</b>	1.82	1.82	9.06
NGX MERI Value Index	2,228.95	2,214.91	-14.04	<b>-0.63</b>	18.49	18.49	19.64
NGX Consumer Goods Index	566.96	561.00	-5.96	<b>-1.05</b>	-1.09	-1.09	-2.15
NGX Oil/Gas Index	370.53	375.71	5.18	<b>1.40</b>	2.30	2.30	66.10
NGX Lotus II	2,929.84	2,926.29	-3.55	<b>-0.12</b>	0.73	0.73	2.81
NGX Industrial Goods Index	2,112.12	2,166.78	54.66	<b>2.59</b>	3.70	3.70	5.58
NGX Growth Index	1,081.00	1,074.59	-6.41	<b>-0.59</b>	4.64	4.64	8.34
NGX Sovereign Bond Index	853.50	853.79	0.29	<b>0.03</b>	0.17	0.17	-14.62



## SUMMARY OF PRICE CHANGES

Thirty-four (34) equities appreciated in price during the week, lower than forty-five (45) equities in the previous week. Thirty-six (36) equities depreciated in price, higher than fifteen (15) equities in the previous week, while eighty-six (86) equities remained unchanged lower than ninety-five (95) equities recorded in the previous week.



# WEEKLY REPORT

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NIGERIAN EXCHANGE GROUP	17.75	22.00	4.25	↑ 23.94
CUTIX PLC.	5.00	6.05	1.05	↑ 21.00
UNILEVER NIGERIA PLC.	13.20	14.50	1.30	↑ 9.85
CUSTODIAN INVESTMENT PLC	7.30	8.00	0.70	↑ 9.59
ECOBANK TRANSNATIONAL INCORPORATED	6.90	7.55	0.65	↑ 9.42
P Z CUSSONS NIGERIA PLC.	5.40	5.90	0.50	↑ 9.26
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.50	7.00	0.50	↑ 7.69
NIGERIAN BREW. PLC.	47.90	51.45	3.55	↑ 7.41
BUA CEMENT PLC	67.50	72.00	4.50	↑ 6.67
ASSOCIATED BUS COMPANY PLC	0.32	0.34	0.02	↑ 6.25

## 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ROYAL EXCHANGE PLC.	0.64	0.53	-0.11	↓ -17.19
UNIVERSAL INSURANCE PLC	0.22	0.20	-0.02	↓ -9.09
THE INITIATES PLC	0.47	0.43	-0.04	↓ -8.51
ACADEMY PRESS PLC.	0.36	0.33	-0.03	↓ -8.33
MAY & BAKER NIGERIA PLC.	4.74	4.36	-0.38	↓ -8.02
MUTUAL BENEFITS ASSURANCE PLC.	0.30	0.28	-0.02	↓ -6.67
UNITED CAPITAL PLC	9.85	9.20	-0.65	↓ -6.60
JAPPAUL GOLD & VENTURES PLC	0.47	0.44	-0.03	↓ -6.38
CADBURY NIGERIA PLC.	8.50	8.00	-0.50	↓ -5.88
NASCON ALLIED INDUSTRIES PLC	15.50	14.65	-0.85	↓ -5.48

## NEW LISTINGS

### Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in October 2021

Trading Licence Holders are hereby notified that the October 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited on Friday, 22 October 2021.

Below are the details of the Bonds:

<b>Symbol Name</b>	6.899% FGNSB OCT 2023	7.899% FGNSB OCT 2024
<b>Amount Issued (₦)</b>	66,455,000.00	248,951,000.00
<b>Units</b>	66,455	248,951
<b>Coupon</b>	6.899%	7.899%
<b>Symbol Code</b>	FGS202303	FGS202404
<b>ISIN</b>	NGFGS2023037	NGFGS2024043
<b>Tenor</b>	2 years	3 years
<b>Issue Date</b>	4-8 October 2021	
<b>Maturity Date</b>	13 October 2023	13 October 2024
<b>Coupon Payment Date</b>	January 13, April 13, July 13, October 13	

This is for your information and necessary action, please.

**For Further Inquiries Contact: Market Operations Department**

Page 4

Copyright © 2021 [Nigerian Exchange (NGX) Limited]. All Rights Reserved.



# WEEKLY REPORT

## CLOSURE OF REGISTER

### **P Z CUSSONS NIGERIA PLC**

Proposed Dividend: ₦0.25  
Proposed Bonus: null FOR null  
Qualification Date: 1/7/2022  
AGM Date: 1/27/2022  
Payment Date: 1/28/2022  
Closure of Register Date: 1/10/2022

***Please visit <http://www.ngxgroup.com/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures***